



Client ID: \_\_\_\_\_

Return in person at any INcompass location  
 Mail To:  
 INcompass Healthcare  
 ATTN: Client Financial Services  
 285 Bielby Road  
 Lawrenceburg, IN 47025  
 Email To:  
 financialservices@incompasshc.org

## Financial Assistance Application

Please complete this form accurately and completely. This information should include anyone you can claim on your taxes.

| Client Information                                   |                   |
|--|-------------------|
| Name:  | Email:            |
| DOB:   | Marital Status*:  |
| SSN*:  | Employer Name:    |
| Phone #:   | Employer Phone #: |
| Address:   |                   |
| Guarantor Information (if different than client)     |                   |
| Name:  | Email:            |
| DOB:   | Marital Status*:  |
| SSN*:  | Employer Name:    |
| Phone #:   | Employer Phone #: |
| Address:   |                   |
| Spouse Information                                   |                   |
| Name:  | Email:            |
| DOB:   | Marital Status*:  |
| SSN*:  | Employer Name:    |
| Phone #:   | Employer Phone #: |
| Address:   |                   |
| Dependents (supporting documentation required below) |                   |
| Name:  | DOB:              |
| Name:  | DOB:              |
| Name:  | DOB:              |
| Name:  | DOB:              |
| <b>Total # of Household Members:</b>                 |                   |

\* -- Marital Status and SSN optional

Please provide your estimated annual household income. Estimate your annual income based on the income earned during the past 3 months. If you are married, include your spouse's income.

| Income Sources   | Client | Other | Total |
|--|--------|-------|-------|
| Gross wages, salaries, tips, etc. before any deductions. |        |       |       |
| Income from other sources                                |        |       |       |
| <b>Total Yearly Household Income</b>                     |        |       |       |

Please provide supporting documentation for any income listed above. **This is required for your application to be processed.** Examples include:

- Four of your most current pay stubs from employer
- W-2 earnings statement/tax return
- Social security statement of earnings or Supplemental security income -SSI
- Unemployment compensation determination letters
- Worker's compensation
- Retirement benefits/pension
- Veterans' benefit statement
- Statement of self-employment earnings

If you currently do not earn any income from any source, you must complete and submit a **No Income Attestation Form** along with this application. If your income changes at any time while your Financial Assistance Application is active, you are responsible for notifying us and providing updated income information.

Any discount awarded will be valid for 12 months from the date of approval and will apply to all services received at INcompass Healthcare during this time. You are required to inform INcompass Healthcare if there are any changes to any of the information provided.

*I certify that all the information provided on this application is accurate to the best of my knowledge. I understand that providing false or misleading information may affect my eligibility.*

\_\_\_\_\_  
**Responsible Party Name**

\_\_\_\_\_  
**Responsible Party Signature**

\_\_\_\_\_  
**Date**

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**Office Use Only**

Client Name: \_\_\_\_\_ Client Account # \_\_\_\_\_

# of Household: \_\_\_\_\_

Yearly Household Income: \_\_\_\_\_

Medicaid Application Determination: \_\_\_\_\_

FAA Determination:

Approved:  Denied:  Reason: \_\_\_\_\_

Approved Discount: \_\_\_\_\_

Approved By: \_\_\_\_\_

Date Approved: \_\_\_\_\_

Expiration Date: \_\_\_\_\_